

- Main Document (1)

- Attachments (0)

[Print](#) [Close](#)

C00508-2026

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Jan 27, 2026
2. SEC Identification Number
97869
3. BIR Tax Identification No.
000-486-050
4. Exact name of issuer as specified in its charter
Dominion Holdings, Inc.
5. Province, country or other jurisdiction of incorporation
No. 12 ADB Avenue, Ortigas Center, Mandaluyong City
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
No. 12 ADB Avenue, Ortigas Center, Mandaluyong City
Postal Code
1555
8. Issuer's telephone number, including area code
(632) 8888-0000
9. Former name or former address, if changed since last report
BDO Leasing and Finance, Inc.
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,162,475,312

11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Dominion Holdings. Inc.

DHI

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Advice on Notice of Intent to Conduct Tender Offer

Background/Description of the Disclosure

Dominion Holdings Inc. (DHI) received advice from Monte Sur Equity Holdings, Inc. (Monte Sur) that Monte Sur intends to conduct a tender offer for all remaining outstanding common shares of DHI held by the public at an estimated tender offer price of Php 1.68 per share. Monte Sur will also publish the intent to conduct the tender offer in accordance with regulatory requirements.

The tender offer is required in relation to the proposed acquisition by Monte Sur of 1,513,732,718 DHI shares owned by BDO Unibank, Inc. representing 70% of DHI's total outstanding shares as previously disclosed.

Monte Sur will file and publish a Tender Offer Report (SEC Form 19-1, including exhibits and annexes) with the Securities and Exchange Commission, copy furnished DHI and the Philippine Stock Exchange prior to the start of the tender offer period. The Tender Offer Report of Monte Sur shall contain, among others, the terms and conditions of the tender offer and other relevant materials.

Other Relevant Information

-

Filed on behalf by:

Name	Tephanie Gandia
Designation	Chief Information Officer