

## Other Relevant Information

Kindly find below the responses to the correspondence received from the Exchange:

- (i) The benefits which are expected to be accrued to the listed issuer as a result of the transaction;**

Under new ownership, DHI will continue to pursue its current business as a holding company, but with a broader portfolio of assets compared to its current investment strategy.

- (ii) The consideration for the Transaction;**

The consideration for the purchase of the shares subject of the Transaction (the **Purchase Price**) shall be the amount equal to the sum of (i) the Net Asset Value (**NAV**) of DHI as of closing date and (ii) a premium of Two Hundred Million Philippine Pesos (Php 200,000,000.00) in the proportion that the subject shares bears to all the issued and outstanding common capital stock of the Corporation.

The reported Php 1.68 approximate per-share purchase price mentioned above is based on the Q3 2025 NAV of DHI. This is an approximate amount because the final Purchase Price will be determined based on the NAV of DHI as of closing date as mentioned above.

- (iii) A statement of active business pursuits and objectives which details the steps undertaken and proposed to be undertaken by the Issuer in order to advance its business;**

The Company continues to pursue its current business to hold/own real estate properties, securities/shares of stocks, and other assets of other companies, and engage in investment and business activities involving these assets.

- (iv) Effects in the listed company before and after the transaction on the following:**

**a. Authorized capital stock**

- i. From: N/A
- ii. To: N/A

**b. Nature of business or primary purpose**

- i. From: N/A
- ii. To: N/A

**c. Name of listed company**

- i. From: N/A
- ii. To: N/A

**d. Registration statement of listed company**

- i. From: N/A
- ii. To: N/A

**e. Principal offices**

i. TBD

**f. Ownership structure and major shareholders**

i. Kindly see above.

**g. Capital structure**

i. Kindly see above.

**h. Public float**

i. Kindly see above.

**i. Board of directors**

i. Kindly see the response in item (v) below.

**(v) Names of the nominee directors to replace the current set of directors;**

The names of the nominee directors are not yet available and will be disclosed in due course. The relevant nominations shall be submitted for pre-qualification by DHI's Nomination Committee subject to the accomplishment of all regulatory requirements to allow it to consummate the sale e.g., the mandatory tender offer.

**(vi) Additional information on the principal/major shareholders and its ultimate beneficial owners;**

Monte Sur Equity Holdings, Inc. (**Monte Sur**) is incorporated under Philippine laws. It is organized primarily to invest in, purchase, or otherwise acquire and own, hold, use, sell, assign, transfer, mortgage, pledge, or otherwise dispose of real and personal property of every kind and description, including shares of stock, bonds, debentures, notes, evidence of indebtedness and other securities or obligations of any corporation/s, association/s, domestic or foreign, for whatever lawful purpose/s the same may have been organized.

**a. Major projects and investments**

Monte Sur is a holding company invested in the securities of other companies. It holds shares in companies that have several mining interests.

**b. Capital structure**

The capital and shareholding structure of Monte Sur is as follows:

**Authorized Capital Stock:** Php2,000,000.00 divided into 20,000 shares with par value of Php100.00

**Subscribed Capital Stock:** Php2,000,000.00 divided into 20,000 shares

**Paid-Up Capital Stock:** Php2,000,000.00 divided into 20,000 shares

**Issued Shares:** Php2,000,000.00 divided into 20,000 shares

**Par Value:** Php100.00

**c. Major shareholders**

*Ownership Structure:*

Ashdale Holdings, Inc. (Filipino) – 1,199,600 common shares - 60.00%  
Freefort Investments Limited (BVI) – 800,000 common shares - 40.00%  
Jorge T. Mendiola – 1 common share - *nil*  
Epitacio B. Borcelis Jr. – 1 common share - *nil*  
Luis Y. Benitez, Jr. – 1 common share - *nil*  
Corazon I. Morando – 1 common share - *nil*

*Directors and Principal Officers:*

Jorge T. Mendiola – President and Chairman  
Epitacio B. Borcelis – Director  
Luis Y. Benitez – Director  
Corazon I. Morando – Director  
Elmer B. Serrano – Corporate Secretary  
Sheila Quien – Assistant Corporate Secretary  
Nelson Acebo – Treasurer

**d. Audited financial statement**

Kindly see attached.

**e. Other info**

Monte Sur currently has investments in the mining industry.

**(vii) Interest in which directors of the parties have in the proposed transaction;**

None, kindly see above.

**(viii) The timeline for the transaction;**

The transaction is subject to customary closing conditions, including a tender offer by Monte Sur. The current indicative timeline for the commencement of the tender offer of Monte Sur is from late January to early February, subject to the availability of the required regulatory approvals and the release of the independent valuation report in support of the tender offer.

**(ix) Confirmation on the business plans of the new controlling owner of DHI (e.g. infusion of assets and/or business if any);**

Monte Sur holds shares in companies that have several mining interests. Under its new owners and Board, DHI proposes to continue the business of DHI as a holding company primarily invested in mining corporations by investing in or acquiring shares of mining corporations or corporations with mining operations.

- (x) Additional information on the mining companies that it intends to acquire/invest in. Please confirm the manner of acquisition/investment, including whether or not it intends to acquire significant influence or majority stake in the said mining companies.**

As of now, there are no definitive plans for investments or acquisition of interest for DHI, but the declared intent is to invest in or acquire shares of mining corporations or corporations with mining operations. Any material transactions for DHI following the completion of the sale to Monte Sur will be disclosed in accordance with pertinent rules and regulations.