

- Main Document (1)

- Attachments (0)

C01643-2026

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Mar 12, 2026
2. SEC Identification Number
97869
3. BIR Tax Identification No.
000-486-050
4. Exact name of issuer as specified in its charter
Dominion Holdings, Inc.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
No. 12 ADB Avenue, Ortigas Center, Mandaluyong City
Postal Code
1555
8. Issuer's telephone number, including area code
(632) 8888-0000
9. Former name or former address, if changed since last report
BDO Leasing & Finance, Inc.
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,162,475,312

11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Dominion Holdings. Inc.

DHI

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Preliminary Results of Monte Sur Equity Holdings, Inc.'s Tender Offer

Background/Description of the Disclosure

Dominion Holdings, Inc. (DHI) received advice from Monte Sur Equity Holdings, Inc. (Bidder) that, based on the preliminary results provided by the Tender Offer Agent of the Bidder's tender offer for all remaining outstanding common shares of DHI held by the public (Tender Offer), a total of 58,530 shares (representing 0.003% of DHI's total outstanding shares) were tendered and accepted as of the end of the Tender Offer Period or 11 March 2026, 3:00 p.m.

As previously disclosed, the Tender Offer is in relation to the proposed acquisition by the Bidder of 1,513,732,718 DHI shares owned by BDO Unibank, Inc. representing 70% of DHI's total outstanding shares. The final Tender Offer Price is Php1.70328913 per share.

Other Relevant Information

DHI will make the appropriate disclosure upon receipt of the final Tender Offer Report from the Bidder.

Filed on behalf by:

Name	Tephanie Gandia
Designation	Chief Information Officer