

— Main Document (3)

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CR01426-2026

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 19-1**

TENDER OFFER REPORT

Check the appropriate box:

- Initial Filing
- Amendment

Amendment No.
1

Item/s amended by the Filing
Items 1, 4, and 6; Exhibits A, B, C, and G

1. Exact Name of Subject Company as Specified in its Charter
Dominion Holdings, Inc.

a. Address of Principal Offices
12 ADB Avenue, Ortigas Center, Mandaluyong City
Postal Code
1555

b. SEC Identification Number
97869

c. Industry Classification Code(SEC Use Only)

d. BIR Tax Identification No.
486-050-000

2. Name of Bidder
Monte Sur Equity Holdings, Inc.

a. Address of Bidder
Unit 2303, Philippine Stock Exchange Centre, East Tower, Exchange Road, Ortigas
Center, Brgy. San Antonio, Pasig City
Postal Code
1605

3. Title or Class of Securities Subject to Tender Offer
Common Shares

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Dominion Holdings, Inc.

DHI

PSE Disclosure Form 17-16 - Tender Offer Report

Reference: SRC Rule 19

Basic Terms and Conditions

Tender Offer Shares	Up to 247,762,205 Common Shares of DHI constituting 11.46% of its outstanding common capital stock.
Tender Offer Price/Consideration	Final tender offer price is Php 1.70328913 per share. See Other Relevant Information for details.
Entitlement	Every registered owner of the Tender Offer Shares as of any date during the Tender Offer Period is entitled to tender for sale his/her/its Tender Offer Shares to the Bidder in accordance with the Terms of the Tender Offer and the Tender Offer Report.
Start of Tender Offer Period	Feb 10, 2026
End of Tender Offer Period	Mar 11, 2026
Closing Date	Mar 11, 2026
Cross Date	Mar 12, 2026
Settlement Date	Mar 13, 2026
Contact Details for Inquiries on Tender Offer	<p>BDO Securities Corporation (Tender Offer Agent) 33rd Floor BDO Towers Valero 8741 Paseo de Roxas Avenue, Salcedo Village, Makati City Email Address: customersupport-bdosecurities@bdo.com.ph Customer Service Hotline: +632 8840-7878</p> <p>Contact Persons: John Manuel Manaloto Phone: +632 8840-7878 Email: customersupport-bdosecurities@bdo.com.ph</p> <p>Maria Agnes Santiago Phone +632 8840-7878 Email: customersupport-bdosecurities@bdo.com.ph</p>

Results of Tender Offer

The Corporation will make the appropriate disclosure upon receipt of the results from Monte Sur Equity Holdings, Inc. after the tender offer period.

Other Relevant Information

Dominion Holdings Inc. (DHI) received advice from Monte Sur Equity Holdings, Inc. (Monte Sur) that, in relation to Monte Sur's tender offer for all remaining outstanding common shares of DHI held by the public, BDO Unibank, Inc. (BDO) and Monte Sur have agreed that the final Tender Offer Price is Php 1.70328913 per share.

Kindly see attached the Amended Initial Tender Offer Report filed by Monte Sur reflecting the final Tender Offer Price, among others, copy furnished DHI and the Philippine Stock Exchange.

Filed on behalf by:

Name	Tephanie Gandia
Designation	Chief Information Officer