

— Main Document (3) Mar 16, 2026 [Amend-2]Tender Offer Report

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CR01471-2026

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 19-1**

TENDER OFFER REPORT

Check the appropriate box:

Initial Filing

Amendment

Amendment No.

2 - Final Tender Offer Report

Item/s amended by the Filing

Item 1 and Exhibit H

1. Exact Name of Subject Company as Specified in its Charter

Dominion Holdings, Inc.

a. Address of Principal Offices

12 ADB Avenue, Ortigas Center, Mandaluyong City

Postal Code

1555

b. SEC Identification Number

97869

c. Industry Classification Code(SEC Use Only)

d. BIR Tax Identification No.

486-050-000

2. Name of Bidder

Monte Sur Equity Holdings, Inc.

a. Address of Bidder

Unit 2303, Philippine Stock Exchange Centre, East Tower, Exchange Road, Ortigas

Center, Brgy. San Antonio, Pasig City

Postal Code

1605

3. Title or Class of Securities Subject to Tender Offer

Common Shares

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

**DOMINION
HOLDINGS**

Dominion Holdings, Inc.

DHI

PSE Disclosure Form 17-16 - Tender Offer Report

Reference: SRC Rule 19

Basic Terms and Conditions

Tender Offer Shares	Up to 247,762,205 Common Shares of DHI constituting 11.46% of its outstanding common capital stock.
Tender Offer Price/Consideration	Final tender offer price is Php 1.70328913 per share. See Other Relevant Information for details.
Entitlement	Every registered owner of the Tender Offer Shares as of any date during the Tender Offer Period is entitled to tender for sale his/her/its Tender Offer Shares to the Bidder in accordance with the Terms of the Tender Offer and the Tender Offer Report.
Start of Tender Offer Period	Feb 10, 2026
End of Tender Offer Period	Mar 11, 2026
Closing Date	Mar 11, 2026
Cross Date	Mar 12, 2026
Settlement Date	Mar 13, 2026
Contact Details for Inquiries on Tender Offer	<p>BDO Securities Corporation (Tender Offer Agent) 33rd Floor BDO Towers Valero 8741 Paseo de Roxas Avenue, Salcedo Village, Makati City Email Address: customersupport-bdosecurities@bdo.com.ph Customer Service Hotline: +632 8840-7878</p> <p>Contact Persons: John Manuel Manaloto Phone: +632 8840-7878 Email: customersupport-bdosecurities@bdo.com.ph</p> <p>Maria Agnes Santiago Phone +632 8840-7878 Email: customersupport-bdosecurities@bdo.com.ph</p>

Results of Tender Offer

A total of 58,530 shares representing approximately 0.003% of DHI's total outstanding shares were tendered and accepted by the Bidder as of the end of the Tender Offer Period or 11 March 2026, 3:00 p.m. The accepted Tender Offer Shares were crossed through the PSE on 12 March 2026 and were settled on 13 March 2026. At the final Tender Offer Price of Php1.70328913 per share, the accepted Tender Offer Shares were settled at the total amount of Php99,693.51.

Other Relevant Information

Kindly see attached the Final Tender Offer Report filed by Monte Sur reflecting the results of the Tender Offer.

Filed on behalf by:

Name	Tephanie Gandia
Designation	Chief Information Officer