

— Main Document (3) Feb 10, 2026 Tender Offer Report

— Attachments (1) Select

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## Remarks

CR01104-2026

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## SECURITIES AND EXCHANGE COMMISSION SEC FORM 19-1

### TENDER OFFER REPORT

Check the appropriate box:

- Initial Filing  
 Amendment

Amendment No.  
-

Item/s amended by the Filing  
-

1. Exact Name of Subject Company as Specified in its Charter

Dominion Holdings, Inc.

a. Address of Principal Offices

12 ADB Avenue, Ortigas Center, Mandaluyong City  
 Postal Code  
 1555

b. SEC Identification Number

97869

c. Industry Classification Code(SEC Use Only)

d. BIR Tax Identification No.

486-050-000

2. Name of Bidder

Monte Sur Equity Holdings, Inc.

a. Address of Bidder

Unit 2303, Philippine Stock Exchange Centre, East Tower, Exchange Road, Ortigas  
 Center, Brgy. San Antonio, Pasig City  
 Postal Code  
 1605

3. Title or Class of Securities Subject to Tender Offer

Common Shares

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# Dominion Holdings, Inc.

## DHI

### PSE Disclosure Form 17-16 - Tender Offer Report

*Reference: SRC Rule 19*

#### Basic Terms and Conditions

<b>Tender Offer Shares</b>	Up to 247,762,205 Common Shares of DHI constituting 11.46% of its outstanding common capital stock.
<b>Tender Offer Price/Consideration</b>	Initial price is estimated at Php1.68 per share. See Other Relevant Information for further details.
<b>Entitlement</b>	Every registered owner of the Tender Offer Shares as of any date during the Tender Offer Period is entitled to tender for sale his/her/its Tender Offer Shares to the Bidder in accordance with the Terms of the Tender Offer and the Tender Offer Report.
<b>Start of Tender Offer Period</b>	Feb 10, 2026
<b>End of Tender Offer Period</b>	Mar 11, 2026
<b>Closing Date</b>	Mar 11, 2026
<b>Cross Date</b>	Mar 12, 2026
<b>Settlement Date</b>	Mar 13, 2026
<b>Contact Details for Inquiries on Tender Offer</b>	<p>BDO Securities Corporation (Tender Offer Agent) 33rd Floor BDO Towers Valero 8741 Paseo de Roxas Avenue, Salcedo Village, Makati City Email Address: customersupport-bdosecurities@bdo.com.ph Customer Service Hotline: +632 8840-7878</p> <p>Contact Persons: John Manuel Manaloto Phone: +632 8840-7878 Email: customersupport-bdosecurities@bdo.com.ph</p> <p>Maria Agnes Santiago Phone +632 8840-7878 Email: customersupport-bdosecurities@bdo.com.ph</p>

#### Results of Tender Offer

The Corporation will make the appropriate disclosure upon receipt of the results from Monte Sur Equity Holdings, Inc. after the tender offer period.

#### Other Relevant Information

Please refer to the attached Tender Offer Report submitted by Monte Sur Equity Holdings Inc. (the Bidder) to the Securities and Exchange Commission, copy furnished to the Philippine Stock Exchange.

The Tender Offer Price shall be equivalent to the corresponding price per share to be paid by the Bidder to BDO Unibank, Inc. (BDO) for the Bidder's proposed acquisition of 1,513,732,718 common shares of Dominion Holdings, Inc. (DHI) (the Subject Shares) from BDO (the Transaction), which is equal to the sum of: (i) the Net Asset Value of DHI as of closing date of the Transaction and (ii) a premium of Two Hundred Million Philippine Pesos (Php200,000,000.00) in the proportion that the Subject Shares bears to all of the issued and outstanding common capital stock of DHI (the Purchase Price), that is estimated to be Php1.68 per share.

The reported Php1.68 estimated Tender Offer Price per share is based on the disclosed Quarterly Report of DHI for the period ended 30 September 2025. The final Purchase Price and Tender Offer Price will be determined based on the Net Asset Value of DHI as of closing date of the Transaction. The Tender Offer Price per share to be received for any tendered share will be equal to the Purchase Price per share to be received by BDO. The Bidder and BDO shall agree on the final Purchase Price per share for the Subject Shares, and announce any upward adjustment in the Tender Offer Price before the Cross Date.

Kindly refer to the attached Tender Offer Report for further details.

**Filed on behalf by:**

<b>Name</b>	Tephanie Gandia
<b>Designation</b>	Chief Information Officer

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